

Annexure 3

Name of Corporate Debtor: Future Retail Limited; Date of commencement of CIRP: July 20, 2022; List of creditors as on: November 30, 2022

List of Secured Financial Creditors (other than Financial Creditors Belonging to any class of creditors)

(Amount in ₹)

Sr. No.	Name of Creditor	Details of Claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt (MM/DD/YYYY)	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Bank of New York Mellon	8/3/2022	46,698,478,998	41,094,092,796	USD Notes	41,094,092,796	-	No	21.15%	Nil	Nil	5,604,386,202	-	
2	Vistra ITCL (India) Limited	8/3/2022	2,763,886,090	2,763,886,090	NCDs	2,763,886,090	-	No	1.42%	Nil	Nil	Nil	-	
3	Centbank Financial Services Ltd	8/3/2022	2,231,084,932	2,231,084,932	NCDs	2,231,084,932	-	No	1.15%	Nil	Nil	Nil	-	
4	Union Bank of India	8/3/2022	20,024,205,493	17,793,120,562	Fund based and Non-Fund based	17,793,120,562	17,793,120,562	No	9.16%	Nil	Nil	2,231,084,932	-	
5	Bank of Baroda	8/3/2022	18,260,858,279	17,368,718,639	Fund based and Non-Fund based	17,368,718,639	18,260,858,279	No	8.94%	Nil	Nil	Nil	892,139,640	
6	Central Bank of India	8/3/2022	8,626,607,071	8,626,607,071	Fund based and Non-Fund based	8,626,607,071	8,626,607,071	No	4.44%	Nil	Nil	Nil	-	
7	Bank of India	8/3/2022	9,643,578,312	9,578,578,312	Fund based and Non-Fund based	9,578,578,312	9,578,578,312	No	4.93%	Nil	Nil	65,000,000	-	
8	State Bank of India	8/3/2022	1,952,734,121	1,952,734,121	Fund based and Non-Fund based	1,952,734,121	1,952,734,121	No	1.00%	Nil	Nil	Nil	-	
9	Indian Bank	8/3/2022	9,075,166,922	9,075,166,922	Fund based and Non-Fund based	9,075,166,922	9,075,166,922	No	4.67%	Nil	Nil	Nil	-	
10	Punjab National Bank	8/3/2022	10,601,376,948	10,000,015,227	Fund based and Non-Fund based	10,601,376,948	9,928,946,097	No	5.15%	Nil	Nil	Nil	600,461,721	
11	Uco Bank	8/3/2022	5,641,954,229	5,641,954,229	Fund based and Non-Fund based	5,641,954,229	3,107,115,009	No	2.90%	Nil	Nil	Nil	-	
12	IDBI Bank	8/3/2022	3,188,689,768	3,188,689,768	Fund based and Non-Fund based	3,188,689,768	3,188,689,768	No	1.64%	Nil	Nil	Nil	-	
13	Axis Bank Limited	8/3/2022	3,264,264,322	3,264,264,322	Fund based and Non-Fund based	3,264,264,322	3,264,264,322	No	1.68%	Nil	Nil	Nil	-	
14	Bajaj Finance Limited	8/3/2022	3,980,962,523	3,986,484,478	Fund based and Non-Fund based	3,980,962,523	3,980,962,523	No	2.01%	Nil	Nil	Nil	84,478,045	
15	Indusind Bank	8/3/2022	1,449,424,253	1,382,347,001	Fund based and Non-Fund based	1,382,347,001	-	No	0.71%	Nil	Nil	Nil	67,077,252	
16	DFC First Bank Limited	8/3/2022	1,537,784,406	1,456,306,783	Fund based and Non-Fund based	1,537,784,406	1,537,784,406	No	0.75%	Nil	Nil	Nil	81,477,623	
17	Cooperative Rabobank U.A., Mumbai Branch	8/3/2022	1,805,651,706	1,805,651,706	Fund based and Non-Fund based	1,805,651,706	1,805,651,706	No	0.93%	Nil	Nil	Nil	-	
18	Yes Bank Ltd	8/3/2022	1,487,049,870	1,487,049,870	Fund based and Non-Fund based	1,487,049,870	-	No	0.77%	Nil	Nil	Nil	-	
19	The Jammu & Kashmir Bank	8/3/2022	1,085,698,907	1,085,698,907	Fund based and Non-Fund based	1,085,698,907	1,085,698,907	No	0.56%	Nil	Nil	Nil	-	
20	HDFC Bank	8/3/2022	976,458,410	976,458,410	Fund based and Non-Fund based	976,458,410	-	No	0.50%	Nil	Nil	Nil	-	
21	Qatar National Bank (QNB)	8/3/2022	585,270,162	500,000,000	Fund based and Non-Fund based	585,270,162	585,270,162	No	0.26%	Nil	Nil	Nil	85,270,162	
22	RBI Bank Ltd	8/3/2022	511,576,589	511,576,589	Fund based and Non-Fund based	511,576,589	511,576,589	No	0.26%	Nil	Nil	Nil	-	
23	Shihan Bank	8/3/2022	199,792,615	185,505,751	Bill Discounting	199,792,615	-	No	0.10%	Nil	Nil	Nil	14,286,864	
	Total		155,592,555,425	145,866,892,484	-	146,732,866,899	93,283,024,755		75.06%			7,900,471,134	1,825,191,808	

Notes:

- This list presents claims received as on October 18, 2022, verified as on November 30, 2022, and remains subject to further verification and updation by RP in that regard.
- This is not the final list of financial creditors; process of verification is still underway, basis which the above table shall be updated from time to time. In certain cases, requisite supporting documents have been sought and are awaited from the concerned claimants.
- Figures have been converted into INR from respective currency as per Regulation 15 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Process) Regulations, 2016 ("CIRP Regulations") as amended from time to time.
- Principal amount has been verified basis bank statements, backed by certificate under The Banker's Book Evidence Act, 1891 (as applicable), consortium documents and Corporate Debtor's books of accounts (as available) and other supporting documents as per requirements of the CIRP Regulations and the Code.
- Calculations for interest and penal interest not shared / not shared in excel: Interest on claim has been verified basis calculations received from creditors. However, process of verification of interest is still underway for creditors from whom calculations for interest and penal interest are awaited in excel.
- The abovementioned voting share has been computed on the basis of amounts verified as on date.